

Creditors' guide to make-whole enforceability in bankruptcy

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Few topics generate as much attention and commentary within the restructuring community as the treatment of make-wholes in bankruptcy. During the past decade, several prominent judicial decisions revealed marked differences in the ways that courts interpret contractual and Bankruptcy Code provisions related to make-wholes. This comprehensive guide is intended to be a user-friendly resource that provides an overview of the current state of the law on make-wholes in bankruptcy.

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