

Financing the take-private of a U.S. company: Considerations for lenders

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Davis Polk partners Scott Herrig and Cheryl Chan, counsel Randy Dorf and associate Sarah Hylton authored “Financing the take-private of a U.S. company: Considerations for lenders” in *International Comparative Legal Guide: Lending & Secured Finance 2023*. In the chapter, the authors discuss the unique M&A challenges for take-private acquisitions and how those challenges impact the related debt financing.